

YOUR GIFT	YOUR GOALS	MAKING THE GIFT	YOUR BENEFITS	MINIMUMS
CASH, CHECK, CREDIT CARD	Make a gift quickly and easily.	Write a check, use a credit card, or make a wire transfer.	<ul style="list-style-type: none"> Enjoy an immediate tax deduction 	No minimum
SECURITIES	Avoid capital gains tax.	Give long-term appreciated stocks or bonds.	<ul style="list-style-type: none"> Enjoy an immediate tax deduction Save on estate taxes for your heirs Avoid capital gains tax 	No minimum
DONOR ADVISED FUND	Make a gift quickly and easily.	Recommend a gift through your fund manager.	<ul style="list-style-type: none"> Bundle your giving and enjoy a tax deduction 	No minimum
BEQUEST	Defer your gift.	Name St. Ignatius Parish School in your will stating a specific amount, percentage or residual.	<ul style="list-style-type: none"> Save on estate taxes for your heirs Retain assets during life Become a member of the Legacy Society 	No minimum
IRA QUALIFIED CHARITABLE DISTRIBUTION	Reduce the size of your IRA. Avoid capital gains tax and deferred income tax.	Instruct your fund manager to send a gift of your IRA principal or your required minimum distribution directly to S.I.	<ul style="list-style-type: none"> Reduce the size of your IRA Save on income and capital gains tax Reduce the tax burden owed by your heirs Become a member of the Legacy Society 	No minimum
RETIREMENT ASSETS	Reduce your tax burden.	Name St. Ignatius Parish School the beneficiary of your retirement fund.	<ul style="list-style-type: none"> Save on estate taxes Bypass probate Become a member of the Legacy Society 	No minimum
LEAD TRUST	Reduce gift and estate taxes on assets going to loved ones or back to you.	Create a trust for a set number of years. Give assets at maturity to loved ones or yourself.	<ul style="list-style-type: none"> Reduce your taxable estate Transfer property to loved ones. Become a member of the Legacy Society 	Minimum gift: \$250,000
CHARITABLE REMAINDER TRUST	Receive a deduction and regular income.	Create a trust fund with cash or securities.	<ul style="list-style-type: none"> Enjoy an immediate partial deduction Save on estate taxes Select fixed or variable income Become a member of the Legacy Society 	Minimum gift: \$50,000
GIFT ANNUITY	Supplement income with a quarterly payment.	Enter a charitable gift annuity contract with St. Ignatius Parish School. Receive a fixed income for life.	<ul style="list-style-type: none"> Reduce your taxable estate Rely on fixed life income for you and a loved one Take a partial tax deduction Expand benefits by choosing deferred payments Become a member of the Legacy Society 	Minimum gift: \$10,000
LIFE INSURANCE	Make a significant gift at little cost.	Contribute a policy you no longer need by making St. Ignatius Parish School owner and irrevocable beneficiary.	<ul style="list-style-type: none"> Earn a tax deduction for cash value. Make premium payments and receive a tax deduction. Become a member of the Legacy Society 	No minimum
ENDOWED FUND	Make a gift that lasts forever.	Establish a permanent fund. Support your designation with perpetual income.	<ul style="list-style-type: none"> Clarify your wishes Maximize your legacy Increase the longevity of your gift 	Minimum gift: \$50,000